

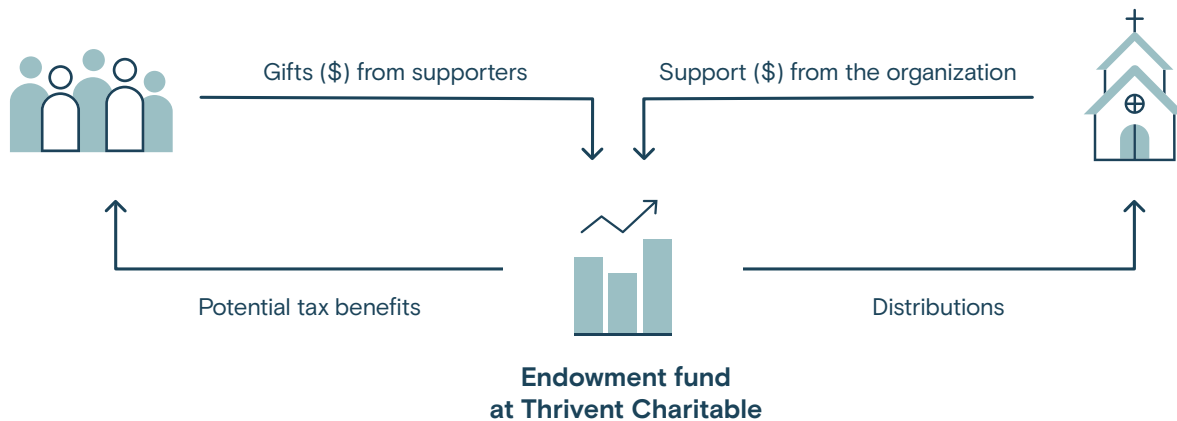
Endowment funds for organizations

Committing to your future mission

Many churches and nonprofits recognize the need for perpetual income to support their future missions. Thrivent Charitable™ offers these organizations a flexible option to build an endowment fund for whatever charitable purposes they choose.

Why consider Thrivent Charitable for your organization's endowment fund? Beyond proven stewardship, Thrivent Charitable offers a full range of charitable giving options and professional giving expertise so supporters can give

in ways matching their personal circumstances. In addition, endowment fund assets are invested in a large, fully diversified pool of investments, with management by leading investment advisors. You also have access to a suite of resources to help grow your endowment fund among supporters. Your church or nonprofit can create an endowment fund with a required minimum of \$25,000, intended for general or specific giving purposes.



Benefits of partnering with Thrivent Charitable

Streamlined administration: Thrivent Charitable assumes the complexities of administering the endowment fund. This includes accounting and investment responsibilities, transaction assistance and gift planning consultations. The organization gains significant professional expertise at a low cost and investment portfolios typically not available to smaller endowment funds.

Investment options: Our investment options allow your organization to align values and financial goals to fit your organizational preferences, time horizon and risk tolerance.

Giving options: Supporters of your church or nonprofit have access to a full range of charitable giving options, including charitable remainder trusts, gift annuities and other gift options.

Distribution flexibility: Your endowment fund can be structured to include special-purpose gifts and specific distribution arrangements.

Resources to promote your endowment

Organizations with an endowment fund at Thrivent Charitable have access to giving options and a variety of complementary resources designed to educate, build awareness and grow an endowment fund.



Endowment marketing toolkit

The endowment marketing toolkit offers print and online resources including:

- Marketing calendar.
- Bulletin blurbs and newsletter articles.
- Postcards, ads and flyers.
- Legacy letters and year-end letters.
- Sample social media posts and recommended imagery.
- Guide to planning events.



Charitable Giving Services expertise

Our Charitable Giving Services team has deep charitable expertise to expand your giving options and help you meet your organization's giving goals. Our collaborative approach allows you to maintain your current relationships with supporters of the endowment fund while we provide the most relevant advice to match supporters' financial priorities.

About us

Thrivent Charitable brings hope to the world by empowering people to create the change that matters most to them. We open the joy of generosity to all by making it easy for anyone to give to the causes they cherish. We take a holistic, personalized approach to help our donors create strategic charitable plans, illuminating new paths to personalized impact through visionary models, tailored service and deep expertise. Ignited by our faith, we are passionate about creating positive impact and inspiring lasting change in our communities.

Thrivent Charitable™, the marketing name for Thrivent Charitable Impact & Investing®, is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable works collaboratively with Thrivent and its financial advisors. It is a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans.

Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals. Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit [Thrivent.com](https://www.thrivent.com) or FINRA's BrokerCheck for more information about Thrivent's financial advisors.

As per the Uniform Prudent Management of Institutional Funds Act (UPMIFA), potential donors are to be advised (prior to making a gift) that distributions from the endowment fund may, on occasion, include principal as well as earnings from time to time.