

# Add/remove online access

We are committed to providing donors and organizations useful and appropriate levels of access to charitable fund information on our website. Your online [Fund Dashboard](#) allows multiple parties to view fund information with the consent of the donor/fund advisor. Donors/fund advisors can request the addition/removal of fund access by signing below and submitting this form to our team. Access authorized by this form is for read-only, informational access and does not provide permission to change any records or request distributions from your fund.

## Donor/fund advisor information

Fund name: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

ZIP: \_\_\_\_\_

Email: \_\_\_\_\_

Donor/fund advisor signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Additional parties

Please:       Add                       Remove (select one)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

ZIP: \_\_\_\_\_

Email: \_\_\_\_\_

Fund role: \_\_\_\_\_



Please:       Add                       Remove (select one)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

ZIP: \_\_\_\_\_

Email: \_\_\_\_\_

Fund role: \_\_\_\_\_

**Notes or special instructions:**

Return completed form by mail, fax, or online secure upload to:

Thrivent Charitable Impact & Investing  
PO Box 8072  
Appleton, WI 54912-8072  
<https://www.thriventcharitable.com/share-files>

Thrivent Charitable Impact & Investing® is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable Impact & Investing works collaboratively with Thrivent and its financial advisors. It is a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans.

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