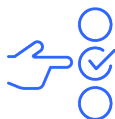


Fund Dashboard: Charitable fund guide

Thank you for allowing us to serve as your giving partner. You can access and update your account information at your convenience through the Fund Dashboard. Below are useful tips as you log on.

Please see Page 2 for helpful navigation tips.



You have flexibility to update investment allocations quickly and at your convenience.



Forgot your user ID? You can retrieve your user ID and/or reset it to your preference.



Do you like to view your fund on your phone? The view automatically adjusts for mobile screens.

Updates will take effect immediately for contributions, and be reallocated when rebalancing occurs at the end of the current month.

The screenshot shows the Thrivent Fund Dashboard interface. At the top left is the Thrivent logo and a 'LOG OUT' button. Below the logo is the text 'Thrivent Charitable Impact & Investing®'. On the right side of the header, there are links for 'Fund Dashboard', 'Resources', and 'Contact Us'. The main content area is divided into a left sidebar and a main panel. The sidebar contains a 'Fund Activity' menu with 'Investment Allocation' highlighted. The main panel has a heading 'Investment allocations' followed by explanatory text and a list of grantmaking goals. At the bottom of the main panel, there is a link to 'Learn more about investment portfolios', a 'View/Change your investment allocation' button, and a 'Go To Fund Dashboard' button.

**Fund Dashboard appearance and functionality may vary based on fund type and device.*

Have questions?
Connect with us.

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Navigation tips

- 1 Navigation is available through the drop down menu at the top of the page and on the menu bar to the left.
- 2 Once logged in, you can always return to the main page of the Fund Dashboard by clicking the "Go to Fund Dashboard" button at the bottom of the page, or clicking on the logo at the top left.
- 3 Quick link buttons, "Recommend a Grant" and "Add to My Fund" are prominently located.
- 4 A resources page provides quick access to the resources you need to help plan and manage your giving.
- 5 Statements are easy to find.

The screenshot shows the Thrivent Fund Dashboard interface. At the top left is the Thrivent logo. To its right is a navigation bar with 'Thrivent Charitable Impact & Investing®' and a 'LOG OUT' button. Below the logo is a left-hand menu with items like 'Fund Activity', 'Investment Allocation', 'Contributions to Fund', 'Recommend Grants', 'Grant History', 'Fund Relationships', 'My Documents', and 'My Profile'. The main content area is titled 'Fund Dashboard' and includes a welcome message, 'Your Fund' details (ID, name, adviser, balance), 'Fund balance' (available and market value), 'Total contributions', 'Your Giving History', and 'Grant history' (with 'RECENT GRANTS' and 'GRANT ACTIONS' tabs). A 'Quick Links' section contains 'Add To My Fund' and 'Recommend A Grant' buttons. A 'Go To Fund Dashboard' button is at the bottom. Numbered callouts (1-5) point to: 1. Top navigation bar; 2. Left-hand menu; 3. Quick Links buttons; 4. Resources link in top navigation; 5. Grant history section.

Thrivent Charitable Impact & Investing® is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable Impact & Investing works collaboratively with Thrivent and its financial advisors. It is a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans.

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