

Grant recommendation for endowments

Through your endowment fund, you can recommend grants of \$100 or more to your organization or any IRS-qualified charity, if a minimum balance of \$25,000 is retained in the fund. Grants can be designated for general operating support, a specific project, or other needs your organization wishes to address. In its role as steward, Thrivent Charitable performs due diligence on all grants before approval to ensure they meet Thrivent Charitable's and IRS standards. Please note grants cannot fulfill fundraising commitments or pledges.

We are here to serve you. Please contact us if you would like assistance in determining an organization's charitable status, help identifying specific organizations that may interest you, or if you wish to make grants anonymously.

Endowment fund information

Fund name: _____

Fund number: _____

Fund advisor name: _____

Fund advisor address: _____

Phone: _____ Email: _____

Grant recommendation

As fund advisor to Thrivent Charitable, I recommend the grant(s) listed on the second sheet of this form from the above-named fund. I certify the recommended grants are in compliance with any restrictions placed on this fund by the Organization, and the appropriate decision-making body within the Organization has approved the recommended grant(s). I also certify these grant recommendations do not represent the payment of any pledge or financial obligation of the undersigned or the Organization I represent.

Fund Advisor Signature(s): _____ Date: _____

Notes or special instructions:

Return completed form by mail, fax, or online secure upload to:

Thrivent Charitable Impact & Investing

PO Box 8072

Appleton, WI 54912-8072

Fax: 612-844-4109

<https://www.thriventcharitable.com/share-files>



To recommend more grants from your fund, please copy this side of the form and attach.

| Grant Amount | Organization's Full Name & Address | Purpose of Grant (if other than for general support - optional) | Notes (contact person, special instructions, etc. - optional) |
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Total of All Grant Recommendations: \$ _____

Thrivent Charitable Impact & Investing® is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable Impact & Investing works collaboratively with Thrivent and its financial advisors. It is a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans.

Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals. Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit Thrivent.com or FINRA's Broker Check for more information about Thrivent's financial advisors.