

thrivent[®]

Charitable

Thrivent Charitable Impact Fund[™]

By living your values, you are a spark of hope to thousands of people throughout local, national and global communities. Placing your charitable assets into the Thrivent Charitable Impact Fund helps you expand your support to causes that matter most to you.



Empowering lasting change

Our investment options are led with the Thrivent Charitable Impact Fund (Impact Fund). The fund's investment strategy focuses on high-performing enterprises that help heal, support or advance our neighbors and our world.

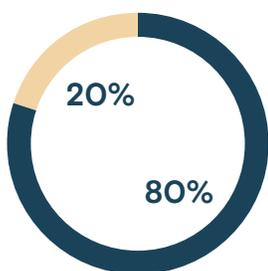
With the Impact Fund, your investment works every day—through products, services and solutions—helping you intentionally use the gifts God has given you to create a better world. And you can multiply your service to humanity through your grants.



Fund overview

Our donors are immensely generous and often think about how they can do more for their communities, for causes they care about, and for each other. As your giving partner, we want to help you fulfill your hope to spread joy to the communities and causes you care about. Through our Impact Fund we have curated a selection of investments to support greater resiliency and quality of life for all by generating net-positive social/environmental impact.

We believe investing in companies with responsible business practices, a commitment to long-term, sustainable value creation, and embracing the wider demands of all people and the planet we share will generate performance relative to the market over the long term and have a positive impact on the communities in which they operate.



- 75% Public & private equity
- 5% Opportunistic diversifying strategies
- 20% Fixed income and cash

Our Impact Fund is actively managed and globally diversified for donors seeking a competitive financial return alongside net-positive social and environmental impacts over the long term. The fund has exposure to public and private assets.

Investment manager:
Cambridge Associates

Benchmark:
80/20 equity/fixed income

Expense ratio: 0.80% to 0.90%

Time horizon: 7 or more years





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About us

Thrivent Charitable brings hope to the world by empowering people to create the change that matters most to them. We open the joy of generosity to all by making it easy for anyone to give to the causes they cherish. We take a holistic, personalized approach to help our donors create strategic charitable plans, illuminating new paths to personalized impact through visionary models, tailored service and deep expertise. Ignited by our faith, we are passionate about creating positive impact and inspiring lasting change in our communities.

Learn how you can do more

We can help you plan your finances for the people, causes and community you love.



Contact your Thrivent financial advisor, visit thriventcharitable@thrivent.com or call 800-365-4172.

Thrivent Charitable™, the marketing name for Thrivent Charitable Impact & Investing®, is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable works collaboratively with Thrivent and its financial advisors. It is a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans.

Donors must itemize deductions to receive a charitable income tax deduction. Charitable giving can result in tax, legal and financial consequences. Thrivent Charitable does not provide legal, accounting or tax advice. Consult your attorney or tax professional.

Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals. Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit Thrivent.com or FINRA's BrokerCheck for more information about Thrivent's financial advisors.

While diversification can help reduce market risk, it does not eliminate it. Diversification does not ensure a profit or protect against loss in a declining market. Investing involves risks, including the possible loss of principal.

Performance results will include Thrivent Charitable administrative fees and may differ from the results of the underlying fund.

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