



Charitable

Make a gift

How to contribute to a charitable fund

Thank you for contributing to a fund at Thrivent Charitable™. We accept several types of gifts and want your gifting experience to be easy. If you have any questions about the following information or would like to discuss other types of contributions, please connect with us at thriventcharitable@thrivent.com or 800-365-4172.

Give Online

You can give online to any charitable fund via EFT, ACH, credit card, Apple Pay or Google Pay. Choose a one-time gift to a donor-advised fund, organizational endowment fund, giving circle, or one of our collaborative funds. Visit thriventcharitable.com/make-a-gift.

Physical Check

Please make checks payable to Thrivent Charitable and write the name of your charitable fund or account number on the memo line.

Send checks to	Thrivent Charitable PO Box 8072 Appleton, WI 54912-8072
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Wire transfer

If you plan to give from a bank account via wire transfer here is information to provide to your bank:

Bank name	Thrivent Bank 2855 E Cottonwood Pkwy Ste 100 Salt Lake City, UT 84121-7038
ABA routing	075972147
Account number	4001520318
Account name	Thrivent Charitable Impact & Investing
Beneficiary	Thrivent Charitable Impact & Investing (If requested.)

Please contact Thrivent Charitable in advance at thriventcharitable@thrivent.com or 800-365-4172 to ensure your gift is received and credited to your chosen fund in a timely manner. Provide the following information: Donor name, fund name, contribution amount, transfer date, and what entity the transfer is coming from. As donor information does not transfer with wired gifts, we cannot ensure your contribution is received and applied to the correct fund swiftly without this information.

Timing expectations on the following giving transactions: Give online, physical check, wire transfer & electronic funds transfer

It may be 2-3 business days from the time **your donation is received** until it is visible in the fund. If more than five business days have passed and the gift is still not visible online, please contact Thrivent Charitable at thriventcharitable@thrivent.com or 800-365-4172.

DTC-Eligible Securities (e.g., publicly traded stocks)

Freely tradable securities of a public company that become eligible for deposit into the DTC

Broker name (receiving firm)	National Financial Services/NFS
Clearing Agent DTC#	0226
Account holder	Thrivent Charitable Impact & Investing 600 Portland Ave. S, Suite 4100 Minneapolis, MN 55415
Account number	TY9069957
Tax ID #	41-1802412

Securities held at Thrivent Brokerage

- Request a '[Nonqualified Gift Request](#)' form.
- In the method of gifting section, select 'internal journal'
- Include Thrivent Charitable Impact & Investing as the name of receiving firm or account name and the account number listed in the previous section.
- Sign and date the form. Upload the completed form to Streetscape BPM or fax it to Thrivent Investment Management at 855-828-8408.
- If you have any questions regarding the transfer process, please contact TIMI at 800-847-4836 (Option 4: brokerage) or email boxbrokeragecommunication@thrivent.com.

Mutual funds held at Thrivent Mutual Funds

Please contact Thrivent Charitable in advance at thriventcharitable@thrivent.com or 800-365-4172 of your mutual fund gift prior to the asset transfer to ensure a timely turnaround.

Below are the steps to follow to transfer your gift:

1. Complete the '[Thrivent Mutual Funds Change of Registration](#)' form MF23432.
2. Section 1 – Enter the donor's name and date of birth.
3. Section 2 – Select the box: "Gift shares from my account."
4. Section 3 – Enter the donor's Thrivent Mutual Fund account number and the mutual fund(s) the donor wishes to transfer. Be sure to select either: full change of registration, or partial change of registration.
5. Section 4 – Enter the fund number the donor is gifting before Thrivent Charitable's existing account number (pre-filled in this section on the linked form above). This is NOT the donor's DAF account number. The shares must first be transferred to Thrivent Charitable's account. This is the only portion of Section 4 that needs to be completed.
NOTE: The fund number is typically the first set of numbers listed on the donor's statement. Examples:
–Thrivent Money Market Fund – A shares: enter O18 before Thrivent Charitable's account number.
–Thrivent Money Market Fund – S shares: enter O91 before Thrivent Charitable's account number.
6. Section 5 – This section can be skipped.
7. Section 6 – Select the check box to agree to the fair market value.
8. Section 7 – This section can be skipped.
9. Section 8 – Have the donor sign and date as the existing account owner. The new account owner is Thrivent Charitable, so our authorized signer will need to sign as the new account owner.
10. Once the form is completed, it can be securely uploaded to thriventcharitable.thrivent.com/share-files or faxed to 612-844-4109. Thrivent Charitable will obtain the authorized signature for the 'new owner' and submit the form for processing.

*This form can also be completed via DocuSign. For assistance with completing the form via DocuSign, please contact us at thriventcharitable@thrivent.com for instructions.

Thrivent Charitable™, the marketing name for Thrivent Charitable Impact & Investing®, is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable works collaboratively with Thrivent and its financial advisors. It is a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans.

Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals. Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit Thrivent.com or FINRA's BrokerCheck for more information about Thrivent's financial advisors.



Securities transfer associated costs

While there is typically no cost associated with the transfer of stock or mutual funds, there is a nominal fee incurred when we liquidate the transferred assets. These charges are deducted from proceeds of the stock or mutual fund sale/liquidation and do not reduce your potential charitable deduction.

Securities or mutual funds held at Fidelity

- Request or download from Fidelity the "Transfer Between Existing Fidelity Accounts" form.
- Include Thrivent Charitable Impact & Investing as the name of receiving firm or account name and the account number listed below.
- Sign and date the form.
- If the amount of the stock gift is over \$19,000, Fidelity requires a medallion stamp guaranteed of the signed form (which can be done by most banks). You will need to sign the form at the bank.
- Once the form is complete, mail the form directly to Fidelity; the address is on page 3 of the form.

Owner name	Thrivent Charitable Impact & Investing
Fidelity account number	Z44667447

Securities held at other brokerage firms

Please contact your broker to determine their requirements to initiate the securities transfer. Be sure to contact Thrivent Charitable in advance of the transfer at thriventcharitable@thrivent.com or 800-365-4172.

Securities ineligible for DTC transfer

Thrivent Charitable would need to establish an additional securities account, so please reach out to TCgifts@thrivent.com for assistance. The timeline for establishing an additional securities account depends on the contra firm.