



Charitable

Which investment option is right for your charitable fund?

Explore investment choices for your Advise-As-You-Go charitable fund, giving circle or organizational endowment. You can choose from investment options designed to fit your individual investing preferences, time horizon and risk tolerance—all while aligning with your values and charitable goals. Answer the following questions to get started and learn which investment option is right for you.

Circle the most applicable responses:

1. How do you react to significant market fluctuations in one year?

- a. Ride it out. I'm in it for the long haul.
- b. I'll monitor the market and work with my financial advisor if adjustments are needed.
- c. It makes me nervous. I'll move my charitable investments to less volatile funds.
- d. I don't want to risk losing any money from my initial gift.

2. When do you plan to grant the majority of the funds you're investing?

- a. I won't grant the majority of my charitable fund for seven or more years.
- b. I won't grant the majority of my charitable fund for five or more years.
- c. I won't grant the majority of my charitable fund for three or more years.
- d. I want to grant the majority of my charitable fund within the next one to three years.

3. How important is it for your charitable investments to focus on companies who invest in supporting a low carbon economy, small businesses, sustainable agriculture or equitable access to health care?

- a. Extremely important. I want my charitable fund to do more than just grow.
- b. Very important. I need balance across areas in which my charitable fund invests.
- c. Somewhat important. I know I'll be doing good through my grants, too.
- d. It's important, but right now that isn't my top charitable goal.

Choices to help you reach your charitable goals

Here are your results based on your responses.

If you picked mostly As, consider the following charitable investment options:

- Thrivent Charitable Impact Fund™
- Thrivent Moderately Aggressive Allocation Fund
- Vanguard LifeStrategy Growth Fund

If you picked mostly Bs, consider the following charitable investment options:

- Thrivent Moderate Allocation Fund
- Vanguard LifeStrategy Moderate Growth Fund

If you mostly picked Cs or Ds, consider the following charitable investment options:

- Thrivent Income Fund
- Vanguard LifeStrategy Income Fund
- Vanguard Federal Money Market Fund

Continue to explore your investment choices

The journey to achieving your charitable goals begins today. Talk to your Thrivent financial advisor, visit thriventcharitable.com/charitableinvestments to see detailed fund information, or call 800-365-4172 to get started.

Thrivent Charitable™, the marketing name for Thrivent Charitable Impact & Investing®, is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable works collaboratively with Thrivent and its financial advisors. It is a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans.

Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals. Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit Thrivent.com or FINRA's BrokerCheck for more information about Thrivent's financial advisors.

While diversification can help reduce market risk, it does not eliminate it. Diversification does not ensure a profit or protect against loss in a declining market. Investing involves risks, including the possible loss of principal.

Performance results will include Thrivent Charitable administrative fees and may differ from the results of the underlying fund.