

# Year-End Giving Deadlines

**We are grateful for your trust and are privileged to work alongside you to spread joy and change lives.**

Below we pulled together recommended year-end deadlines to ensure your charitable gifts are recognized in 2024. Thrivent Charitable Impact & Investing® (Thrivent Charitable) adheres to all IRS year-end giving deadlines and mail must be postmarked by the United States Postal Service (USPS) by December 31, 2024.

If at any point you would like to review your fund or discuss year-end planning, please don't hesitate to contact your financial advisor or reach out to us at [thriventcharitable@thrivent.com](mailto:thriventcharitable@thrivent.com) or 800-365-4172. We are honored to serve you.

| Gift Type             | Deadline             | Additional Information  |
|-----------------------|----------------------|---|
| <b>Grant requests</b> | Sunday, December 29  | To ensure the charities receive year-end grants, Thrivent Charitable must receive distribution requests by Sunday, December 29, via the <a href="#">Fund Dashboard</a> available on Thrivent Charitable's website. Please note charities may or may not receive grant checks by year-end. |
| <b>Cash/Checks</b>    | Tuesday, December 31 | Thrivent Charitable encourages sending checks via USPS to ensure the gift is recognized in 2024. Mail must be received or postmarked by USPS by Tuesday, December 31. If sent by third-party provided (UPS, FedEx, etc.), mail must be <b>received</b> by Tuesday, December 31.           |

*Please note:* The IRS does not permit the 2024 postmark from an alternate private delivery service (e.g., UPS or FedEx). Checks sent via one of these services will be dated based on the date checks are **received** by Thrivent Charitable.

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| <b>Mutual funds &amp; publicly traded securities</b>       | Tuesday,<br>December 10  | <p>Gifts of securities must be initiated by Tuesday, December 10 to ensure arrival in Thrivent Charitable’s brokerage account by Tuesday, December 31. While most stocks can be transferred within a week, certain stocks can take two to six additional weeks (e.g., Computershare, EQ Shareowner Services).</p> <p><i>Please contact Thrivent Charitable regarding all stock transfers to ensure they are anticipated and directed to the correct charitable fund.</i></p> |
| <b>Real estate and complex asset gifts</b>                 | <p>Contact Thrivent Charitable by Friday, November 15</p> <p>Completed by Tuesday, December 31</p> | <p>Real estate and complex asset gifts must be completed by Tuesday, December 31. Please contact Thrivent Charitable no later than Friday, November 15 to begin the due diligence process. Real estate and complex asset gifts for 2024 will be executed on a best-effort basis.</p>   |
| <b>Qualified Charitable Distributions (QCDs) from IRAs</b> | Thursday,<br>December 26   | <p>For QCDs to count toward a donor’s current year required minimum distributions, distributions must be initiated from the IRA by Thursday, December 26. Note that QCDs can only be given to a non-advised fund or endowment fund, not a donor-advised fund.</p>  |
| <b>Paper certificates</b>                                  | Tuesday,<br>December 31  | <p>Certificates must be received in good order by Tuesday, December 31.</p>  |
| <b>Wire transfers</b>                                      | Tuesday,<br>December 31  | <p>Gifts sent by wire transfer must be received by Thrivent Charitable on or before Tuesday, December 31.</p>  |
| <b>Online gifts via website</b>                            | Tuesday,<br>December 31  | <p>Online gifts must be initiated by the donor on or before Tuesday, December 31.</p>  |
| <b>Cryptocurrency</b>                                      | Tuesday,<br>December 31  | <p>Online gifts must be initiated by Tuesday, December 31 with Thrivent Charitable’s online vendor.</p>  |

Thrivent Charitable Impact & Investing® is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable Impact & Investing works collaboratively with Thrivent and its financial advisors. It is a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans.

Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals. Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit [Thrivent.com](http://Thrivent.com) or FINRA’s BrokerCheck for more information about Thrivent’s financial advisors.

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